

Financial Services Company
GCC Daily Report

2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

20/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,874.12	0.3	4.5	22.6	21.4	3.7	3.1	1.76%
MSCI Emerging Markets Index	1,166.65	(0.5)	8.5	15.0	15.2	1.9	1.7	2.68%
MSCI FM FRONTIER MARKETS	584.49	1.3	9.7	-	12.6	1.6	1.7	4.37%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	609.11	0.5	7.0	10.3	13.9	1.7	1.7	4.47%
Muscat Stock Exchange MSX 30 Index	4,457.60	0.1	(2.6)	7.9	12.5	0.9	0.8	6.19%
Tadawul All Share Index	11,427.36	0.2	(5.1)	17.5	22.2	2.1	2.4	4.03%
Dubai Financial Market General Index	5,471.08	(0.4)	6.1	9.5	11.4	1.6	1.1	5.41%
FTSE ADX GENERAL INDEX	9,695.09	0.3	2.9	18.3	22.0	2.5	2.4	2.37%
Qatar Exchange Index	10,763.33	0.5	1.8	11.9	14.1	1.3	1.5	4.63%
Bahrain Bourse All Share Index	1,922.00	0.0	(3.2)	13.6	11.3	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Ir	8,043.13	(0.1)	9.2	18.0	21.1	1.8	1.6	3.36%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	610.62	(0.5)	7.2	16.2	17.1	1.9	1.8	2.63%
MSCI AC Asia Ex. Japan Index	757.56	(0.7)	7.6	15.7	16.8	1.8	1.7	0.00%
Nikkei 225	37,529.49	0.1	(5.9)	17.9	25.5	2.0	1.9	1.98%
S&P/ASX 200	8,343.33	0.6	2.3	20.7	19.4	2.3	2.2	3.54%
Hang Seng Index	23,681.48	1.5	18.1	11.8	11.0	1.3	1.1	3.49%
NSE Nifty 50 Index	24,683.90	(1.0)	4.4	23.2	24.0	3.4	3.3	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.92	0.1	8.3	16.8	16.3	2.2	2.0	3.17%
MSCI Emerging Markets Europe Index	147.92	0.3	25.0	11.0	7.4	1.3	1.0	3.41%
FTSE 100 Index	8,744.96	0.5	7.0	13.0	14.1	2.0	1.8	3.51%
Deutsche Boerse AG German Stock Inc	24,055.51	0.5	20.8	39.3	15.7	2.0	1.7	2.39%
CAC 40	7,914.34	0.4	7.2	16.5	16.0	1.9	1.8	3.10%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,926.63	0.1	1.7	25.6	24.1	4.9	4.2	1.33%
S&P 500 INDEX	5,963.60	0.1	1.4	25.5	23.9	5.1	4.4	1.28%
Dow Jones Industrial Average	42,792.07	0.3	0.6	23.7	21.5	5.4	4.8	1.68%
NASDAQ Composite Index	19,215.46	0.0	(0.5)	35.9	39.1	6.9	6.0	0.69%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	533.03	0.0	-3.0	-35%	134%
Gold Spot \$/Oz	3,234.38	0.1	23.2	-6%	208%
BRENT CRUDE FUTR Jul25	65.36	-0.3	-10.8	-22%	40%
Generic 1st'OQA' Future	65.01	0.0	-14.5	-48%	252%
LME COPPER 3MO (\$)	9,523.50	0.8	8.6	-13%	120%
SILVER SPOT \$/OZ	32.45	0.3	12.3	-7%	171%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

Close	4,457.60		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	5.36	0.12%						
Previous Close	4,452.25		Financial Sector	7,835.20	7,825.40	0.13%	2.54%	1.42%
Open	4,452.25		Industry Sector	6,140.15	6,055.99	1.39%	3.01%	16.50%
Day's High	4,457.60		Services Sector	1,578.00	1,575.14	0.18%	2.60%	-9.47%
Day's Low	4,438.03							
YTD Change	-2.60%							
Volume Mn	65.64							
MSX30 Value Traded Mn	9.72							
Traded Securities	51							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT GASES	0.101	8.60%	TAKAFUL OMAN	0.042	-4.55%	OQ BASE INDUSTRIES	0.112	20932.78
ALMAHA CERAMICS	0.253	8.58%	AL MADINA INVESTMENT HOLDING	0.045	-4.26%	ASYAD SHIPPING	0.117	9982.91
MAJAN COLLEGE	0.107	7.00%	JABAL REIF	0.100	-3.85%	OQ GAS NETWORKS	0.138	6024.68
NATIONAL GAS	0.074	5.71%	GLOBAL FINANCIAL INVESTMENT HO.	0.092	-2.13%	BANK MUSCAT	0.275	5678.69
AL SHARQIYA INVESTMENT HO.	0.078	4.00%	GALFAR ENGINEERING & CONTRACTING	0.059	-1.67%	SOHAR INTERNATION	0.135	5667.02

Saudi Exchange

Close	11,427.36		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	22.08	0.19%	Tadawul Banks	12,467.85	12,409.09	0.47%	-0.34%	-1.56%
Previous Close	11,405.28		Tadawul Energy	4,955.61	4,974.10	-0.37%	-0.05%	2.95%
Open	11,397.58		Tadawul Utilities	10,252.98	10,239.28	0.13%	-0.74%	-8.84%
Day's High	11,434.51		Tadawul Telecom	8,508.90	8,518.69	-0.11%	0.22%	-8.33%
Day's Low	11,371.53		Tadawul Insurance	9,203.74	9,265.29	-0.66%	-1.59%	-1.02%
YTD Change	-5.06%		Tadawul Retailing	7,369.11	7,349.48	0.27%	-1.37%	-3.25%
			Tadawul Food & Beverages	5,241.31	5,208.22	0.64%	-1.82%	-3.92%
Volume Mn	238,212.34		Tadawul Media	19,280.74	19,356.32	-0.39%	-2.27%	-11.12%
Value Traded Mn	4,827.64		Tadawul Materials	5,129.56	5,116.88	0.25%	-0.48%	-1.43%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	14,367.77	14,314.12	0.37%	-1.36%	2.77%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL BUILDING AND MARKET	182.6	10.00%	ENMA AL-RAWABI COMPANY	23.00	-7.93%	AL-BAHA DEVELOPMI	3.90	9580.85
NASEEJ FOR TECHNOLOGY CO	51.8	7.92%	ETIHAD ATHEEB TELECOMMUNICAT	100.80	-4.55%	BATIC INVESTMENTS	2.36	5235.09
AL JOUF MINERAL WATER BOTTLI	1.89	5.00%	LADUN INVESTMENT CO	3.30	-2.94%	SAUDI ARABIAN OIL C	26.15	4896.97
MIDDLE EAST PAPER CO	30.55	4.62%	SAUDI TADAWUL GROUP HOLDING	174.80	-2.67%	ALINMA BANK	27.60	4533.82
UNITED CO-OPERATIVE ASSURANC	7.61	4.25%	AME COMPANY FOR MEDICAL SUPP	112.00	-2.61%	TOURISM ENTERPRIS	0.84	4309.23

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,471.08							
Change	-20.17	-0.37%						
Previous Close	5,491.25		Real Estate & Construction	49,414.00	49,414.00	0.00%	0.00%	0.00%
Open	5,492.03		Banking	49,414.00	49,414.00	0.00%	0.00%	0.00%
			Investment and Financial	49,414.00	49,414.00	0.00%	0.00%	0.00%
Day's High	5,510.21		Insurance	49,414.00	49,414.00	0.00%	0.00%	0.00%
Day's Low	5,461.68		Consumer Staples	49,414.00	49,414.00	0.00%	0.00%	0.00%
YTD Change	0.06		Services	49,414.00	49,414.00	0.00%	0.00%	0.00%
			Industrial	49,414.00	49,414.00	0.00%	0.00%	0.00%
Volume Mn	145,205.82		Telecommunication	49,414.00	49,414.00	0.00%	0.00%	0.00%
Value Traded Mn	606.10		Transportation	49,414.00	49,414.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	3.2	11.11%	DUBAI REFRESHMENTS COMPANY	19	-2.56%	DRAKE & SCULL INTEI	0.31	75,668.97
NATIONAL GENERAL INSURANCE	6.35	3.25%	AL FIRDOUS HOLDINGS PJSC	0.268	-1.47%	DUBAI ELECTRICITY &	2.70	15,192.36
UNION PROPERTIES PJSC	0.553	2.22%	SHUAA CAPITAL PSC	0.229	-1.29%	EMAAR PROPERTIES I	13.45	7,480.69
DRAKE & SCULL INTERNATIONAL	0.314	1.95%	EMIRATES NBD PJSC	23.1	-1.28%	SHUAA CAPITAL PSC	0.23	5,677.77
DUBAI INVESTMENTS PJSC	2.43	1.67%	AMLAK FINANCE	0.831	-1.07%	DEYAAR DEVELOPME	0.91	5,170.21

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,695.09							
Change	29.35	0.30%						
Previous Close	9,665.74		Financial	17,699.21	17,621.55	0.44%	0.62%	2.12%
Open	9,665.74		Telecommunication	4,257.84	4,243.49	0.34%	0.29%	-0.41%
			Consumer Services	9,235.49	9,207.83	0.30%	-0.52%	0.44%
Day's High	9,703.03		Basic Material	4,728.57	4,752.64	-0.51%	-0.90%	0.47%
Day's Low	9,665.37		Industrials	2,531.64	2,532.97	-0.05%	-0.26%	-0.09%
YTD Change	2.93%		Utilities	12,514.98	12,475.25	0.32%	0.32%	-0.63%
			Energy	2,190.81	2,203.13	-0.56%	-0.66%	3.98%
Volume Mn	283,610.53		Health Care	2,029.00	2,004.76	1.21%	2.01%	-1.11%
Value Traded Mn	1,217.45		Real Estate	12,251.74	12,245.98	0.05%	0.54%	0.67%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	5.09	13.11%	ARAM GROUP	1.65	-5.17%	MULTIPLY GROUP	2.18	24205.30
ESG EMIRATES STALLIONS GROU	9.4	8.17%	GULF CEMENT CO	0.67	-4.29%	ESHRAQ INVESTMEN'	0.43	20798.87
FOODCO NATIONAL FOODSTUFF CO	1.42	6.77%	PALMS SPORTS P.J.S.C	6.8	-2.86%	MANAZEL REAL ESTA'	0.34	9727.58
HAYAH INSURANCE CO PJSC	1.84	6.36%	COMMERCIAL BANK INTERNATIONA	0.8	-1.23%	ALDAR PROPERTIES P	8.32	8802.93
RESPONSE PLUS HOLDING PJSC	4.39	3.29%	NATIONAL BANK OF UMM AL QAIW	2.18	-0.91%	ABU DHABI NATIONA	0.51	8393.90

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Qatar Stock Exchange

Close	10,763.33		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	53.24	0.50%	Total Return	25,391.71	25,266.10	0.50%	1.78%	2.90%
Previous Close	10710.09		Rayan Islamic	5,162.00	5,135.49	0.52%	1.89%	2.67%
Open	10710.09		All Share	3,973.30	3,954.55	0.47%	1.74%	3.13%
			Banks & Finance	4,949.04	4,926.63	0.45%	2.07%	4.42%
Day's High	10774.43		Industrials	4,305.52	4,267.31	0.90%	2.33%	1.34%
Day's Low	10709.98		Transportation	5,760.56	5,730.79	0.52%	-0.28%	3.04%
YTD Change	0.01818547		Real Estate	1,651.24	1,645.70	0.34%	0.97%	1.03%
			Insurance	2,370.76	2,349.78	0.89%	0.21%	1.65%
Volume Mn	342.829		Telecommunications	2,236.07	2,255.50	-0.86%	1.30%	1.51%
Value Traded Mn	731.5666		Consumer Goods	8,062.82	8,035.35	0.34%	1.37%	1.72%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.37	10.00%	LESHA BANK LLC	1.87	-2.65%	MAZAYA REAL ESTAT	0.64	30047.31
QATAR GERMAN CO FOR MEDICAL	1.51	9.98%	VODAFONE QATAR	2.52	-1.76%	QATAR GERMAN CO I	1.51	24704.00
QATARI INVESTORS GROUP	1.52	3.39%	ESTITHMAR HOLDING QPSC	3.21	-1.02%	EZDAN HOLDING GRC	1.06	24030.94
QATAR & OMAN INVESTMENT CO	0.69	3.29%	GULF INTERNATIONAL SERVICES	3.26	-0.70%	ESTITHMAR HOLDING	3.21	20340.23
MAZAYA REAL ESTATE DEVELOPME	0.64	3.04%	BALADNA	1.28	-0.62%	AL RAYAN BANK	2.36	18785.21

Bahrain Bourse

Close	1,922.00		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.15	0.01%	MSCI Bahrain	154.71	154.71	0.00%	0.00%	1.14%
Previous Close	1,921.85		MSCI Bahrain Domestic Islamic	59.32	59.25	0.12%	0.00%	-0.22%
Open	1,921.85		MSCI Bahrain Net TR USD	439.30	439.30	0.00%	0.00%	1.13%
Day's High	1922.000							
Day's Low	1920.320							
YTD Change	-3.22%							
Volume Mn	2,659.42							
Value Traded Mn	1.648							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.42	6.33%	ESTERAD INVESTMENT CO B.S.C.	0.23	-6.25%	ARAB BANKING CORP	0.36	435.36
NATIONAL BANK OF BAHRAIN BSC	0.50	0.20%	GULF HOTEL GROUP B.S.C	0.38	-1.32%	ALUMINIUM BAHRAII	0.96	259.27
-	-	-	ARAB BANKING CORP BSC-\$US	0.36	-0.56%	AL SALAM BANK BSC	0.21	237.75
-	-	-	-	-	-	BBK BSC	0.50	177.61
-	-	-	-	-	-	SOLIDARITY BAHRAIN	0.42	148.57

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Boursa Kuwait

Close	8,043.13		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-8.74	-0.11%	Industrials	767.37	769.81	-0.32%	1.98%	6.04%
Previous Close	8,051.87		Banks	2,009.91	2,011.63	-0.09%	0.26%	11.06%
Open	8,056.01		Consumer Service	1,095.35	1,127.20	-2.83%	4.35%	9.68%
			Technology	1,164.00	1,164.00	0.00%	3.23%	11.89%
Day's High	8,070.73		Real Estate	1,645.78	1,646.83	-0.06%	3.44%	21.63%
Day's Low	8,019.13		Financial Services	1,522.57	1,515.84	0.44%	2.93%	0.79%
YTD Change	9.24%		Telecom	1,039.89	1,045.65	-0.55%	0.95%	2.18%
			Health Care	523.06	538.75	-2.91%	-9.91%	14.13%
Volume Mn	0.34		Insurance	1,861.95	1,899.29	-1.97%	2.86%	-9.40%
Value Traded Mn	83.84		Basic Materials	904.59	905.34	-0.08%	-0.66%	-0.73%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
JAZEERA AIRWAYS CO KSC	1511.00	7.01%	KUWAIT HOTELS SAK	211.00	-13.17%	FIRST INVESTMENT C	40.80	27013.03
SANAM REAL ESTATE CO KSCC	256.00	5.35%	ADVANCED TECHNOLOGY CO	619.00	-5.78%	ALARGAN INTERNATI	119.00	22449.03
REAL ESTATE TRADE CENTERS CO	265.00	4.33%	AL-AHLEIA INSURANCE CO SAKP	730.00	-5.68%	WARBA BANK KSCP	231.00	19779.73
UNICAP INVESTMENT AND FINANC	330.00	4.10%	ENERGY HOUSE HOLDING CO KSCP	263.00	-5.05%	KUWAIT REAL ESTATI	382.00	17588.88
KUWAIT INSURANCE CO	526.00	3.75%	METAL & RECYCLING CO	191.00	-4.50%	ARZAN FINANCIAL GF	304.00	12164.59

Source: FSC